

For Residents in the USA

If you wish to make a gift and take a US income tax deduction, you may make a donation to the British Schools and Universities Foundation (B.S.U.F.) Inc. This is a charitable organisation recognised by the US Internal Revenue Service under Section 501 (c) (3) of their Codes. The B.S.U.F.'s Federal ID Number is 13-616-1189.

The B.S.U.F. has formally approved Loughborough Endowed Schools as a full member.

You should express either 'a preference for Loughborough Grammar School', or 'a preference for Loughborough High School', or 'a preference for Fairfield School,' in your transmittal letter, not on your cheque, **which is to be drawn to the order of the British Schools and Universities Foundation**. Such preferences are respected by the B.S.U.F. but all grants are made at its sole discretion, as required by the I.R.S.

The B.S.U.F. is a charitable organisation founded over 40 years ago to enable US residents to support British Schools and Universities in a tax efficient manner. It represents over 100 leading independent Schools and Universities in the UK, including Harrow, Uppingham, Oundle, Bedford, Eton and Rugby - to name but a few. As a result, our membership will entitle you to receive full tax exemption status.

Please mail your cheque and letter (or complete the transmittal form below) to

James E Marlow, Executive Director
British Schools & Universities Foundation
575 Madison Avenue,
Suite 1006
New York
NY 10022-2511

If you wish the tax deduction within the current calendar year, you should send your gift no later than four weeks in advance of December 31st.

www.bsuf.org
info@bsuf.org

If you have any questions, please contact either:

Susie Bromwich, Director of Development s.bromwich@lesbursary.co.uk
or our US representative:

Andrew Smith
4387 Doral Court
Lakeland, FL 43801

mr_andrew_smith@hotmail.com

British Schools and Universities Foundation, Inc.

575 Madison Avenue, Suite 1006, New York NY 10022-2511

A Statement of Purposes and Policies

1) British Schools and Universities Foundation, Inc. has been approved by the United States Treasury as a charitable organisation, under section 501 (c) (3) of the Internal Revenue Code, contributions to which are tax deductible to the extent provided by law. An important facet of tax deductibility is based upon the following ruling of the U.S. Internal Revenue Service: "Contributions to a domestic charity.... which are solicited for a specific project for a foreign charity organisation, are deductible under section 170 of the Code (c) where the domestic charity has reviewed and approved the project as being in furtherance of its own exempt purposes and has control and discretion as to the use of the contributions." The B.S.U.F. is classified as an organisation that is not a private foundation, as defined in section 509 (a) of the Internal Revenue Code.

2) The purposes of the B.S.U.F., as set forth in its certificate of incorporation, are: - a) to make donations, gifts, contributions and loans (without interest) in money, property, or otherwise, out of the income and/or assets of the Corporation, to, or for the use of, schools (whether public or private), colleges (whether sectarian or not), universities (whether state or not) and educational, scientific or literary institutions of every kind or nature. b) to promote, foster and assist the education and academic work of British scholars at American educational institutions and vice versa.

3) The B.S.U.F. applies three criteria to the selection of educational, scientific or literary institutions to qualify for grants-in-aid: a) The applicant institution should be active in seeking financial support for specific projects, which are clearly defined and documented. Acceptability of these projects should be demonstrated by the efforts of its graduates and others who comprise the institution's constituency. b) A non-American institution should have a demonstrable record of co-operation with the United States either by acceptance of American pupils or by collaboration with comparable institutions in the United States. c) The B.S.U.F.'s grants-in-aid are limited to institutions in the United States and countries of the British Commonwealth of Nations.

4) The B.S.U.F. offers a very limited number of modest scholarships to help pupils in Anglo-American endeavours.

BSUF DONOR TRANSMITTAL FORM

To: James E Marlow, Executive Director
British Schools & Universities Foundation
575 Madison Avenue,
Suite 1006
New York
NY 10022-2511

Enclosed is my/our check for \$..... representing a gift to The British Schools & Universities Foundation for which I/we plan to claim a charitable deduction for U.S. Income Tax purposes. Will you kindly acknowledge receipt.

In making this gift I/we would like to express a preference for support of Loughborough Grammar School / Loughborough High School / Fairfield School (*please indicate*) being one of the Loughborough Endowed Schools.

(Name)

(Address)

.....

.....

(Telephone Number).....

(Date)

Your check should be made payable to the British Schools & Universities Foundation and forwarded together with this form to BSUF at the above address. The BSUF will notify LES of receipt of your gift and the LES Development Office will then contact you to thank you for your gift.